

# Managers Time

**MGMA**  
OREGON



# OUT



**Date & Time:** Friday, May 31, 2024 | 12:30 PM - 4:30 PM

**Location:** Riverhouse on the Deschutes, Cascade Room F  
3075 N. HWY 97, Bend, OR 97703

[RSVP HERE by May 24th to save your seat!](#)

**Sponsored by**



**Marsh McLennan  
Agency**

The Oregon MGMA Networking and Regional Outreach committee would like to invite you to our Bend-area Managers Time Out Meeting (MTO) on Friday, May 31.

The purpose of this committee is to provide outreach to many geographical areas of Oregon. These Manager's Time Out (MTO) meetings are free to attend and open to Practice Managers, Physicians and Healthcare Staff. MTO meetings include educational and networking opportunities for current and future Oregon MGMA members presented in multiple locations. The format for these events includes lite snacks/beverages, educational sessions and networking. MTOs are closed to those who provide products and services to providers with exception to the sponsors of this event.

## **SPEAKERS, PANELISTS AND AGENDA**

12:30 PM... Arrival & Lite Bites

1:00 PM... Opening Announcements

1:15 PM... **Panel 1: How to get the most value from your Advisors**

Moderated by:

- Travis Davis, Marsh McLennan Agency (MMA)

Panelists:

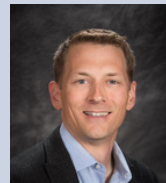
- Andrew Tucknott, MMA
- Bonnie Vieira, Columbia Healthcare Banking
- Stephanie Kucera, Hart Wagner
- Daniel Wardle, KDP

2:15 PM... Passing Break

2:30 PM... **Session 2: Presentation and Discussion – Insurance Update**

- Medical Malpractice Limits Selection
- MedMal losses and carrier update
- Cyber and Funds Transfer Fraud
- How to take control

3:30 PM... Networking/Happy Hour



Travis Davis, CPCU, CRIS

Travis is an experience business owner and risk management professional who is dedicated to helping his clients, his colleagues, and his community flourish. Travis brings his engineering perspective into every one of his client's challenges to understand root causes and create unique solutions.



Andy Tucknott, CIC

Andrew began his insurance career in 2006 at the Marsh McLennan Agency office in Missoula, Montana. During the past 18 years, Andrew's career has evolved into an industry specialization working with professionals such as architects, engineers, health care clinics, and non-profit organizations. He excels at efficient, high-level collaboration and problem solving with his clients' needs at the forefront. Andrew has strong organization and teaching skills which he shares with his clients to help them make well-informed decisions.

### **Panelists**

Bonnie Vieira, MBA

VP, Healthcare & Professional Services Lending Specialist  
Columbia Healthcare Banking, a division of Umpqua

Stephanie C. Kucera, J.D., Ph.D

Partner, Hart Wagner LLP

Daniel Wardle, CPA

Partner, KDP Certified Public Accountants, LLP